

FINBLAGE
Investment Partnersip Group

January 2024 - March 2024

Quarter Report

Q4 for FY2023 - FY2024

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DEAR INVESTORS

Finblage Quarterly Report: Q4 FY23-FY24 Executive Summary

Greetings,

As we close the chapter on Q4 of the fiscal year 2023-2024, we are pleased to present the executive summary of Finblage's quarterly report. This quarter has been a testament to our commitment to excellence and our unwavering dedication to our investors.

Key Highlights:

Q4 witnessed notable achievements and milestones for Finblage. We are proud to report robust performance and sustained growth across our investment portfolio. Our prudent strategies and diligent risk management approach have contributed to our continued success.

Investment Portfolio Overview:

Our investment portfolio remains diversified, spanning various industries and sectors. This diversification strategy has not only mitigated risks but also allowed us to capitalize on emerging opportunities. In this report, we provide a comprehensive overview of our investments, along with insights into their performance during the quarter.

Transparency and Investor Trust:

At Finblage, transparency is at the core of everything we do. We understand the importance of fostering trust and confidence among our investors. Through this report, we aim to provide full transparency regarding our activities and achievements in Q4. We invite you to review the report attentively and reach out to our investor relations team for any further clarification or information.

QUARTER 4 : HOLDINGS

As we approach the end of the month, we are gearing up for the closure of our holdings, marking the culmination of our investment journey for this quarter. At Finblage, we take pride in the meticulous management of our holdings, ensuring optimal performance and strategic outcomes.

Our team has diligently monitored and managed our holdings throughout the quarter, making informed decisions to maximize returns and mitigate risks. As we prepare to conclude this phase, we reflect on the progress made, the lessons learned, and the opportunities seized.

We remain committed to transparency and accountability, and we invite our investors to stay engaged as we provide updates on the outcomes of our holdings at the end of the month. Your trust and support are invaluable to us, and we look forward to sharing the results of our endeavors with you.

JANUARY 2024 - MARCH 2024 HOLDINGS

CANARA BANK

Banking

POONAWALLA FINCORP

Finance

VADILAL INDUSTRIES

Packaged foods

TECH MAHINDRA

Software & IT Services

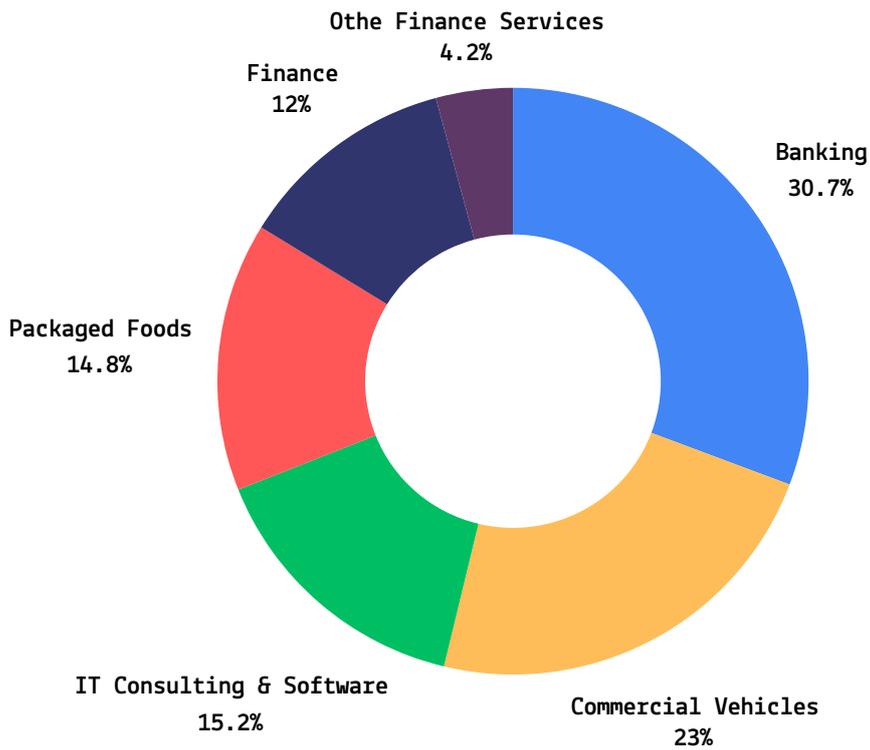
EDELWEISS FINANCIAL SERVICES

Financial product and services

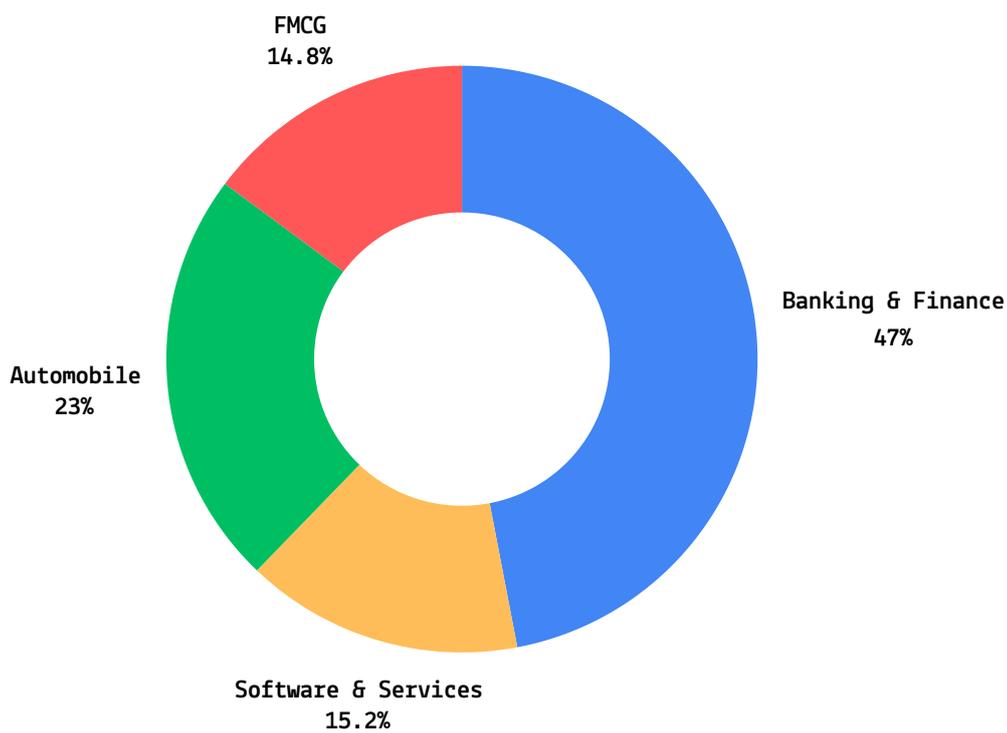
TATA MOTORS - DVR

Automobiles

QUARTER 4 : HOLDINGS - INDUSTRY WISE



QUATERLY 4 : HOLDINGS - SECTOR WISE

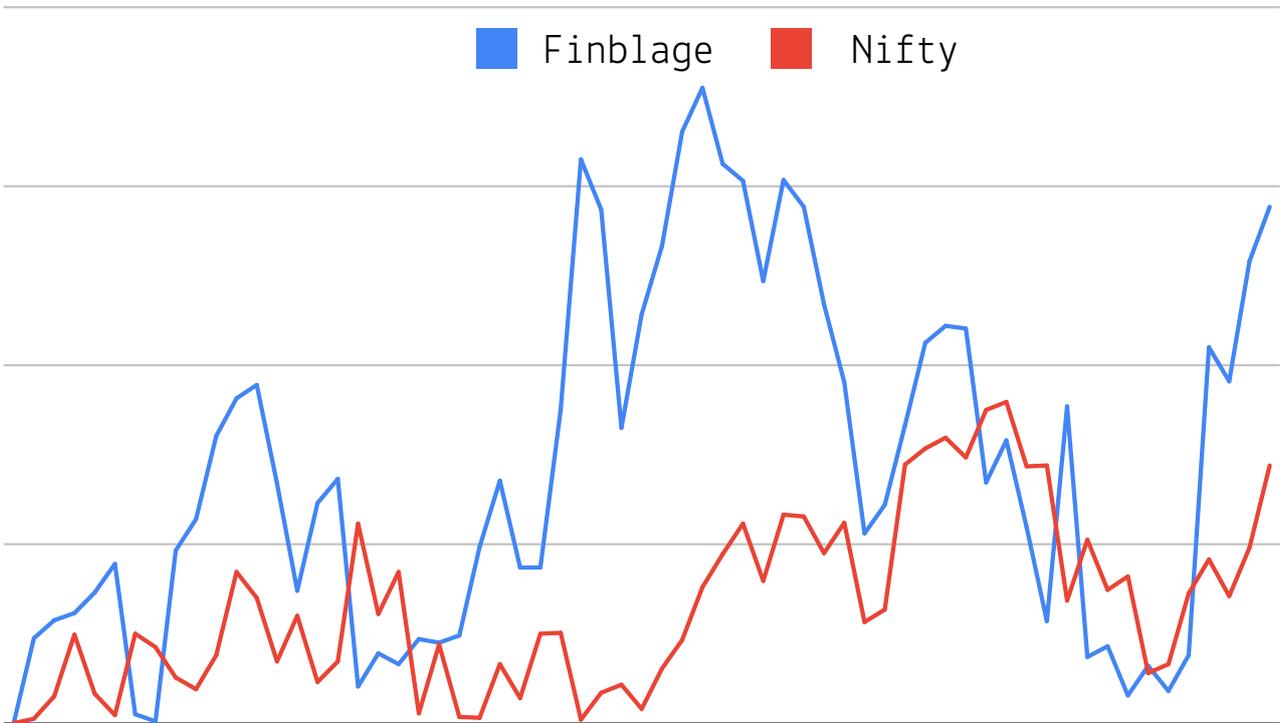


PERFORMANCE & OUR EXPECTATION

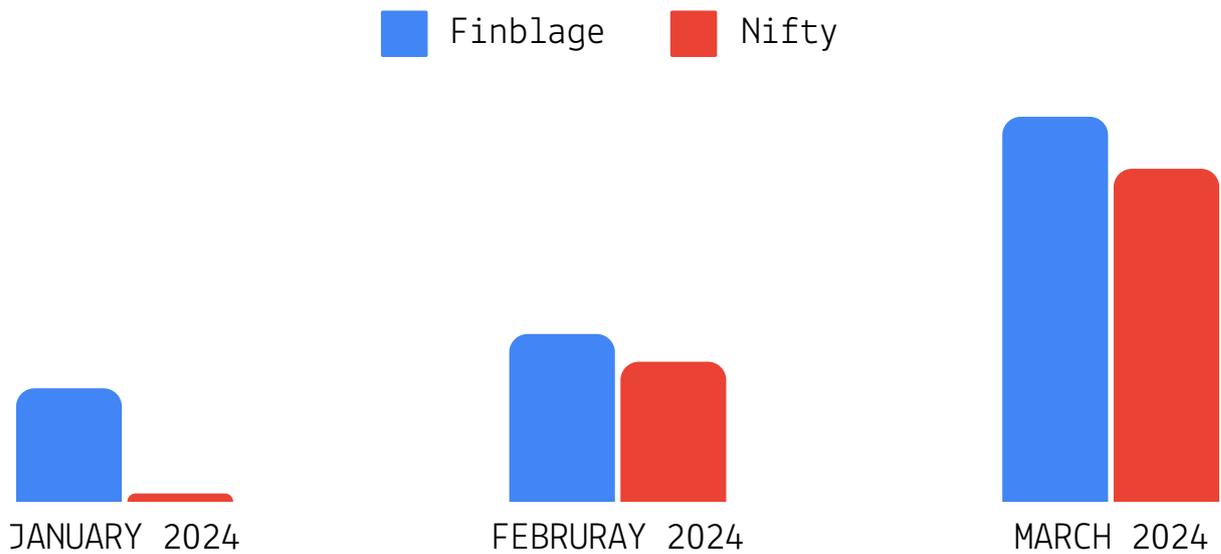
Throughout the month, our investment portfolio exhibited dynamic movements, reflecting the broader fluctuations in the market landscape. Commencing with a unit price of 25.19, we witnessed a robust ascent, reaching a pinnacle of 26.98 on February 16th, signifying the underlying strength of our investment strategies. However, this euphoria was punctuated by an unexpected announcement from the SEBI chairman, cautioning against potential bubbles in the mid-cap and small-cap sectors. Consequently, investor sentiment turned cautious, precipitating a corrective phase that saw our unit price recede to 24.21. Despite this transient setback, our resilience and proactive measures steered us towards a path of recovery, with the unit price regaining momentum after March 14th, culminating at 26.54 by month-end.

As we reflect on the performance of our investment portfolio, it is evident that volatility remains an inherent feature of the market environment. However, amidst these fluctuations, we maintain a steadfast commitment to our investment philosophy and strategic vision. Looking ahead, we anticipate a continuation of our upward trajectory, underpinned by our unwavering dedication to delivering value to our investors. While short-term uncertainties may persist, we remain confident in our ability to capitalize on emerging opportunities and navigate through evolving market dynamics. With a focus on prudent risk management and disciplined decision-making, we are well-positioned to capitalize on the prevailing market conditions and drive sustainable growth in the months and years to come.

Q4 FY2023 - FY2024 PERFORMANCE UPDATE : GRAPHICAL REPRESENTATION



Q4 FY23-FY24 MONTHLY PERFORMANCE : GRAPHICAL REPRESENTATION



PERFORMANCE OUTCOME

RETURNS IN %

FINBLAGE UNITS

JANUARY 2023	0.98%
FEBRUARY 2024	1.45%
MARCH 2023	3.33%
Total Returns	5.76%

NIFTY

JANUARY 2024	0.07%
FEBRUARY 2024	1.21%
MARCH 2024	2.88%
Total Returns	4.16%

Letter

Dear Investors,

In this quarter's report, we wish to extend our heartfelt gratitude to each and every one of you for your unwavering support and trust in our investment partnership. Your continued commitment has been pivotal in our journey towards success, and we are deeply grateful for the opportunity to serve you.

Throughout this quarter, your confidence in our investment strategies has driven us to achieve significant milestones and deliver robust returns. Your belief in our vision has inspired us to navigate through challenges with resilience and determination, propelling us towards our shared goals.

As we reflect on the progress made during this quarter, we recognize the invaluable role that each investor plays in our collective success. Your feedback, insights, and unwavering support have been instrumental in shaping our decisions and guiding our actions.

As we look ahead to the future, we remain committed to upholding the highest standards of transparency, accountability, and integrity in all our endeavors. Your interests will continue to be our top priority as we strive to create long-term value and prosperity for our investors.

In conclusion, we extend our sincere appreciation to each of you for your continued partnership. Together, we have achieved remarkable results, and we are excited about the opportunities that lie ahead. We look forward to continuing this journey with you and delivering on our shared vision of success.

Warm regards,
Team Finblage
